This Pricing Supplement (the "Pricing Supplement") together with the short form base shelf prospectus dated June 26, 2026, as amended or supplemented (the "Prospectus"), the amended and restated prospectus supplement thereto entitled NBC Auto Callable Contingent Income Note Securities (no direct currency exposure) Program and dated October 23, 2026, as amended or supplemented (the "Prospectus Supplement") to which it relates and each document incorporated by reference into such prospectus constitutes a public offering of securities only in the jurisdictions where they may be lawfully offered for sale and therein only by persons permitted to sell such securities. No securities commission or similar regulatory authority has in any way passed upon the merits of the Note Securities offered hereunder and any representation to the contrary is an offence. The Note Securities to be issued hereunder have not been, and will not be, registered under the United States Securities Act of 1933, as amended and, subject to certain exemptions, may not be offered, sold or delivered, directly or indirectly, in the United States of America or to, or for the account or benefit of, U.S. persons.

Pricing Supplement

No. ACCI8242 dated November 20, 2026 **Fundserv Code NBC34856**
(to the Prospectus, as supplemented by the Prospectus Supplement)



NBC Auto Callable Contingent Income Note Securities (Maturity-Monitored Barrier) linked to the Solactive United States Large Cap 500 Hedged to CAD 3% Decrement Index, due on December 12, 2033

(non principal protected note securities)

Maximum $25,000,000 (250,000 Note Securities)
No minimum amount of funds must be raised under this offering. This means that the Bank could complete this offering after raising only a small proportion of the offering amount set out above.

- The Note Securities offer a return linked to the performance of the Solactive United States Large Cap 500 Hedged to CAD 3% Decrement Index throughout the term of the Note Securities.
- Holders will receive predetermined periodic Coupon Payments over the term of the Note Securities if the Reference Portfolio Return is equal to or higher than the Coupon Payment Threshold on the applicable Coupon Payment Valuation Date.
- Holders will not be entitled to any return at Maturity beyond the Coupon Payments payable throughout the term of the Note Securities.
- The Note Securities will be redeemed automatically prior to the Maturity Date if, on any Call Valuation Date, the Reference Portfolio Return is equal to or higher than the Call Threshold.
- The Principal Amount will be protected at Maturity only if the Reference Portfolio Return is equal to or above the Barrier on the Final Valuation Date.

This Pricing Supplement supplements the Prospectus relating to $20,000,000,000 Medium Term Notes of the Bank, as amended or supplemented, and the Prospectus Supplement. Holders should carefully read this Pricing Supplement, the Prospectus Supplement and the Prospectus to fully understand the information relating to the terms of the Note Securities and other considerations that are important to Holders. All three documents contain information Holders should consider when making their investment decision. If the information in this Pricing Supplement differs from the information contained in the Prospectus and/or the Prospectus Supplement, you should rely on the information in this Pricing Supplement.

The Note Securities differ from conventional debt and fixed income investments; repayment of the entire Principal Amount will depend on the performance of the Reference Portfolio and is not guaranteed (other than the minimum Maturity Redemption Payment of 1% of the Principal Amount). See "Risk Factors" in the Prospectus Supplement and the Prospectus. The Note Securities entail downside risk and are not designed to be alternatives to conventional debt or fixed income investments or money market instruments.

The estimated initial value of the Note Securities as of the date of this Pricing Supplement is $93.54 per $100 of Principal Amount (being equivalent to a $0.92 annual discount over the term of the Note Securities), which is less than the issue price. The estimated initial value is not an indication of actual profit that the Bank or its affiliates will realize, nor is it an indication of the price, if any, at which the Bank

or any other person may be willing to buy the Note Securities. The actual value of the Note Securities at any time will reflect many factors, cannot be predicted with accuracy, and may be less than this amount. We describe our determination of the estimated initial value in more detail in the Prospectus. The Independent Dealer did not participate in the preparation of the estimated initial value for the Note Securities. See "Description of the Note Securities – Estimated Initial Value of Linked Note Securities" in the Prospectus.

The Note Securities constitute direct, unsecured and unsubordinated debt obligations of the Bank ranking *pari passu* with all other present and future unsecured and unsubordinated indebtedness of the Bank. **The Note Securities will not constitute deposits that are insured under the *Canada Deposit Insurance Corporation Act* or any other deposit insurance regime designed to ensure the payment of all or a portion of a deposit upon insolvency of the deposit taking institution.**

The Note Securities will not be listed on any securities exchange or quotation system. National Bank Financial Inc. intends to maintain, under normal market conditions, a daily secondary market for the Note Securities. National Bank Financial Inc. may, in its sole discretion, stop maintaining a market for the Note Securities at any time without any prior notice to Holders. There can be no assurance that a secondary market will develop or, if one develops, that it will be liquid. Moreover, Holders selling their Note Securities prior to Maturity may be subject to certain fees. See "Secondary Market for the Note Securities" in the Prospectus Supplement.

National Bank Financial Inc. is an indirect wholly-owned subsidiary of the Bank. **As a result, the Bank is a "related issuer" and a "connected issuer" of National Bank Financial Inc. within the meaning of the securities legislation of certain provinces and territories of Canada.** See "Plan of Distribution" in the Prospectus Supplement and in the Prospectus.

DESCRIPTION OF THE NOTE SECURITIES

Issuer: National Bank of Canada

Eligibility for Investment: Eligible for RRSPs, RRIFs, RESPs, RDSPs, DPSPs, TFSAs and FHSAs. See "Eligibility for Investment" in the Prospectus.

Auto Callable Contingent Income Type: Maturity-Monitored Barrier

Principal Amount: $100 per Note Security

Currency: Canadian dollars

Issuance Date: December 10, 2026

Final Valuation Date: December 5, 2033

Maturity Date: December 12, 2033

Term: 7 years

Initial Level: The Closing Level on the Issuance Date.

Reference Portfolio:

Reference Asset Name	Reference Asset Ticker	Price Source
Solactive United States Large Cap 500 Hedged to CAD 3% Decrement Index	SOUSLH3	Solactive AG

See "Reference Asset".

The Note Securities constitute Index Linked Note Securities under the Prospectus.

Coupon Payment Feature: Provided that the Reference Portfolio Return is equal to or higher than the Coupon Payment Threshold on the applicable Coupon Payment Valuation Date, Holders will be entitled to receive a Coupon Payment on the applicable Coupon Payment Date.

Coupon Payments: $0.50 per Note Security, for a potential sum of $42.00 in Coupon Payments over the term of the Note Security.

Coupon Payment Threshold: -30.00%

Coupon Payment Frequency: Monthly

Coupon Payment Valuation Dates and Coupon Payment Dates: See Schedule A.

Maturity Redemption Payment: Amount per Note Security to which Holders are entitled on a Call Date (if the Note Securities are automatically called for redemption by the Bank on a Call Date) or on the Maturity Date based on the performance of the Reference Portfolio and calculated as follows:

(i) if the Reference Portfolio Return is equal to or higher than the Call Threshold on a Call Valuation Date, the Note Securities will be

automatically called on the applicable Call Date and the Maturity Redemption Payment will be equal to $100; or

(ii) if the Note Securities are not automatically called and the Reference Portfolio Return is positive or is nil or negative but equal to or higher than the Barrier on the Final Valuation Date, the Maturity Redemption Payment will be equal to $100; or

(iii) if the Note Securities are not automatically called and the Reference Portfolio Return is negative and lower than the Barrier on the Final Valuation Date, the Maturity Redemption Payment will be equal to $100 × [1 + Reference Portfolio Return].

Except for the Coupon Payments during the term of the Note Securities, investors should understand from the foregoing that they will be entitled to a single payment under the Note Securities on either the Maturity Date or a Call Date. If the Note Securities are automatically called, the investment in the Note Securities will terminate as of the applicable Call Date and as such, Holders will receive the Maturity Redemption Payment applicable to such Call Date and not the Maturity Redemption Payment that they would have otherwise been entitled to on a subsequent Call Date or on the Maturity Date if the Note Securities had not been called.

Notwithstanding the foregoing, the Maturity Redemption Payment will be subject to a minimum of 1% of the Principal Amount.

Call Feature:	The Note Securities will be automatically called (i.e., redeemed) by the Bank prior to the Maturity Date if the Reference Portfolio Return is equal to or higher than the Call Threshold on a Call Valuation Date.
Call Frequency:	Monthly, starting on the first Call Date.
Call Valuation Dates and Call Dates:	See Schedule A.
Call Threshold:	10.00%
Barrier:	-30.00%
Reference Portfolio Return:	On any day, the Reference Asset Return.
Dealers:	National Bank Financial Inc. and Wellington-Altus Private Wealth Inc. (the "Dealers"). Wellington-Altus Private Wealth Inc. will act as Independent Dealer. The Dealers will act as agents in connection with the offering and sale of the Note Securities.
Independent Dealer Fee:	Up to $0.15 per Note Security.
Selling Commission:	$2.50 per Note Security.
Early Trading Charge:	$3.60 per Note Security, declining every 10 days by $0.30 to be $0.00 after 120 days from and including the Issuance Date.

REFERENCE ASSET

Solactive United States Large Cap 500 Hedged to CAD 3% Decrement Index

Type of Index

The type of index that is the Reference Asset can be referred to as a decrement index, which corresponds to the performance of a total return equity index (a type of index that reflects the hypothetical reinvestment of dividends and/or distributions paid on the securities making up the index), less a fixed percentage per annum that is substantially greater than the historical annual dividend yield of the constituent securities.

Description

The Reference Asset aims to track the performance of the Solactive United States Large Cap 500 Hedged to CAD GTR Index (the "TR Index"), reduced by a decrement factor of 3.00% per annum calculated daily in arrears (the "Decrement Factor").

The TR Index is calculated in CAD and corresponds to the CAD-hedged version of the gross total return performance of the units of the State Street® SPDR® S&P 500® ETF Trust (the "Fund"), which are denominated in USD. The U.S. dollar currency exposure is hedged by using monthly FX forward contracts. Investors should be aware that the currency exposure may not be fully hedged. As a result, the performance of the TR Index may deviate from the performance of the Fund. Any difference between the Canadian dollar and the U.S. dollar interest rates will also impact the currency hedging effectiveness of the TR Index.

The management fees and expenses paid by the Fund will reduce its performance, which will therefore be indirectly assumed by the investors in the Note Securities.

State Street® SPDR® S&P 500® ETF Trust

The Fund is a unit investment trust created under the laws of the State of New York and registered under the Investment Company Act of 1940, as amended. It is an exchange-traded fund, the units of which are listed and traded on the NYSE Arca under the symbol "SPY".

The Fund seeks to provide investment results that, before expenses, correspond generally to the price and yield performance of the S&P 500® Index (the "S&P Index"). The S&P Index is a float-adjusted capitalization weighted index of five hundred (500) companies, all of which are listed on American stock exchanges and spans a broad range of major industries. The Fund seeks to achieve its investment objective by holding a portfolio of the common stocks that are included in the S&P Index, with the weight of each stock in the portfolio substantially corresponding to the weight of such stock in the S&P Index. State Street Global Advisors Trust Company, the trustee of the Fund, and its parent company, State Street Bank and Trust Company, are responsible for ensuring that the Fund's portfolio reflects the composition and weightings of the S&P Index. Although the Fund may fail to own certain common stocks that are included in the S&P Index at any particular time, the Fund generally will be substantially invested in the common stocks that are included in the S&P Index, which should result in a close correspondence between the performance of the S&P Index and the performance of the Fund.

Decrement Factor

The pricing features of note securities are based, amongst other factors, on the decrement factor. Everything else being equal, the higher the decrement factor, the better the pricing features of note securities (including the potential return).

Dividend Yield of the TR Index

As of the date of this Pricing Supplement, the Decrement Factor materially exceeds the annual dividend yield of the constituent securities of the TR Index. As of November 12, 2026, the dividends and/or distributions paid on such constituent securities represented an annual indicative yield of approximately 1.00%.

The historical dividend yield of the constituent securities of the TR Index has never reached or has never maintained for a significant period of time the Decrement Factor. As a result, the Reference Asset is expected to systematically underperform the price return version of the TR Index (that is, a version that does not reflect the reinvestment of dividends and/or distributions paid on the securities making up the TR Index) over the term of the Note Securities.

Impact of the Decrement Factor

Given that the Decrement Factor is expected to systematically be higher than the expected dividend yield, the Bank is able to offer better pricing features compared to equivalent note securities referencing the price return version of the TR Index, such as a higher potential return.

However, as a consequence of the deduction of the fixed Decrement Factor, especially as it materially exceeds the annual dividend yield generated by the constituent securities of the TR Index, there is a greater risk of an adverse investment outcome under the Note Securities than there would be on otherwise comparable note securities linked to the price return version of the TR Index with similar parameters. See "Risk Factors" below for a description of certain risks ensuing from the deduction of the fixed Decrement Factor.

Disclaimer

The provider of the Reference Asset will receive a licensing fee from the Bank for the use of the Reference Asset in connection with the Note Securities.

The Note Securities are not sponsored, promoted, sold or supported in any other manner by Solactive AG nor does Solactive AG offer any express or implicit guarantee or assurance either with regards to the results of using the Reference Asset and/or Reference Asset trademark or the Closing Level of the Reference Asset at any time or in any other respect. The Reference Asset is calculated and published by Solactive AG. Solactive AG uses its best efforts to ensure that the Reference Asset is calculated correctly. Irrespective of its obligations towards the Bank, Solactive AG has no obligation to point out errors in the Reference Asset to third parties including but not limited to investors and/or financial intermediaries of the Note Securities. Neither publication of the Reference Asset by Solactive AG nor the licensing of the Reference Asset or Reference Asset trademark for the purpose of use in connection with the Note Securities constitutes a recommendation by Solactive AG to invest capital in said Note Securities nor does it in any way represent an assurance or opinion of Solactive AG with regards to any investment in these Note Securities.

Public Information

All data and information herein is sourced from publicly available sources. None of the Bank, the Dealers or any of their respective affiliates makes any assurances, representations or warranties as to the accuracy, reliability or completeness of such information, and assumes no liability in respect thereof. You should independently investigate the Reference Asset (or the issuer of the Reference Asset) and decide whether an investment in the Note Securities is appropriate. Further information about the Reference Asset is available on the website of the issuer of such Reference Asset and information from this website is not incorporated by reference into this Pricing Supplement. See "Public Information – Index Linked Note Securities" in the Prospectus.

SUITABILITY OF THE NOTE SECURITIES FOR INVESTORS

The Note Securities are not suitable for all investors. In determining whether the Note Securities are a suitable investment for you, please consider that:

(i) the Note Securities provide no guaranteed Coupon Payments and if the Reference Portfolio Return is lower than the Coupon Payment Threshold on a Coupon Payment Valuation Date, you will receive no Coupon Payment on the related Coupon Payment Date, and you will receive no Coupon Payments over the term of the Note Securities if this occurs on all Coupon Payment Valuation Dates;

(ii) the Note Securities provide no protection for your Principal Amount and if (i) the Reference Portfolio Return is lower than the Call Threshold on every Call Valuation Date and is lower than the Barrier on the Final Valuation Date, and (ii) the sum of the resulting Maturity Redemption Payment and the aggregate Coupon Payments paid during the term of the Note Securities is less than the Principal Amount, you will receive an amount which is less than your Principal Amount over the term of the Note Securities;

(iii) you will not be entitled to any return beyond the Coupon Payments and the repayment of your Principal Amount;

(iv) your Note Securities will be redeemed automatically prior to the Maturity Date if on any Call Valuation Date the Reference Portfolio Return is equal to or higher than the Call Threshold;

(v) your investment strategy should be consistent with the investment features of the Note Securities;

(vi) your investment time horizon should correspond with the term of the Note Securities; and

(vii) your investment will be subject to the risk factors summarized in the section “Risk Factors” in this Pricing Supplement, the Prospectus Supplement and the Prospectus.

RISK FACTORS

An investment in the Note Securities involves certain risks. You should, in consultation with your own financial and legal advisers, carefully consider, among other matters, the following risks before deciding whether an investment in the Note Securities is suitable. These risks are in addition to the risk factors contained in the Prospectus and the Prospectus Supplement, including those in the Prospectus under "Risk Factors – Certain Risk Factors related to the Index Linked Note Securities" and "Risk Factors – Certain Risk Factors related to the Fund Linked Note Securities" given that the TR Index is designed to replicate the total return performance of an exchange-traded fund.

Certain Risk Factors Related to the Solactive United States Large Cap 500 Hedged to CAD 3% Decrement Index

Uncertain Dividends

The performance of the Reference Asset will be affected by the ability of the issuers of the constituent securities of the TR Index to pay dividends and/or distributions to the extent that any such issuers declare and pay dividend and/or distributions. The dividend payment history of such constituent securities is not indicative of future payments. Future dividend payments and/or distributions are uncertain and depend upon various factors, including, without limitation, the financial position, earnings ratio and cash requirements of the applicable issuer of securities, legal and regulatory requirements and guidance, and the state of financial markets in general. For the issuers of the constituent securities that declare and pay dividends and/or distributions, it is not possible to predict the future level of such dividends and/or distributions.

Underperformance Compared to the Price Return Version of the TR Index

As of the date of this Pricing Supplement, the Decrement Factor materially exceeds the annual dividend yield of the constituent securities of the TR Index. Moreover, the historical dividend yield of such constituent securities has never reached or has never maintained for a significant period of time the Decrement Factor. Consequently, the impact of the dividends and/or distributions reinvested in the TR Index is expected to be less than the impact of the deduction of the Decrement Factor over the term of the Note Securities. As a result, the Reference Asset is expected to systematically underperform the price return version of the TR Index over the term of the Note Securities. In addition, the Decrement Factor is a fixed percentage over the term of the Note Securities while the impact of the dividends and/or distributions reinvested in the TR Index will vary over the same period depending on the level of the TR Index upon the reinvestment of the dividends and/or distributions. As such, the reinvested dividends and/or distributions calculated over a higher level of the TR Index will have a reduced impact expressed in percentage on the performance of the TR Index (assuming the increase in the level of the TR Index is not offset by an increase in the dividends and/or distributions paid by the issuers of the constituent securities). This could amplify the underperformance of the Reference Asset compared to the price return version of the TR Index. Moreover, a reduction of the dividends and/or distributions paid by the issuers of the constituent securities will also decrease the impact of the dividends and/or distributions reinvested in the TR Index (assuming the reduction in dividends and/or distributions is not offset by a reduction in the level of the TR Index) and amplify the underperformance of the Reference Asset compared to the price return version of the TR Index. The higher the deduction from the TR Index, the greater the potential magnitude of the underperformance.

As a consequence of the deduction of the fixed Decrement Factor, there is a greater risk of an adverse investment outcome under the Note Securities than there would be on otherwise comparable securities linked to the price return version of the TR Index with similar parameters. Since the Reference Asset is expected to systematically underperform the price return version of the TR Index, it is possible that:

(i) the Reference Portfolio Return on a Coupon Payment Valuation Date or a Call Valuation Date could be below the Coupon Payment Threshold and/or the Call Threshold, as applicable, while the return on the Note Securities calculated using the price return version of the TR Index calculated over the same period is equal to or above such thresholds, as applicable;

(ii) the Reference Portfolio Return on the Final Valuation Date could be below the Barrier while the return on the Note Securities calculated using the price return version of the TR Index calculated over the same period is equal to or above the Barrier; and

(iii) the Reference Portfolio Return on the Final Valuation Date below the Barrier results in a greater loss compared to the loss that would be resulting from the return on the Note Securities calculated using the price return version of the TR Index below the Barrier over the same period.

ADDITIONAL INFORMATION

Documents Incorporated by Reference

In addition to this Pricing Supplement, the following documents are specifically incorporated by reference into, and form an integral part of, the Prospectus as of the date of this Pricing Supplement:

(i) the summary entitled "NBC Guide to Structured Products" dated June 29, 2026; and

(ii) the unaudited interim condensed consolidated financial statements of the Bank for the three and nine-month periods ended July 31, 2026, which include comparative unaudited interim condensed consolidated financial statements of the Bank for the three and nine-month periods ended July 31, 2025, together with the Management's Discussion and Analysis as contained in the Bank's Report to Shareholders for the Third Quarter 2026.

Marketing Materials

Any template version of "marketing materials" (as defined in National Instrument 41-101 – General Prospectus Requirements) filed with the securities regulatory authorities in each of the provinces and territories of Canada in connection with this offering after the date of filing hereof but prior to the termination of the distribution of the Note Securities under this Pricing Supplement (including any amendments to, or an amended version of, the marketing materials) is deemed to be incorporated by reference herein. Any such marketing materials are not part of this Pricing Supplement to the extent that the contents of the marketing materials have been modified or superseded by a statement contained in an amendment to this Pricing Supplement.

Form of the Note Securities

The Note Securities will be issued as Uncertificated Note Securities. See "Description of the Note Securities – Form, Registration and Transfer of Note Securities" in the Prospectus and "Description of the Note Securities – Form of Note Securities" in the Prospectus Supplement.

Subscription

The minimum subscription price per Holder is $500 (5 Note Securities).

Changes to Scheduled Dates

The Issuance Date, a Coupon Payment Valuation Date, a Coupon Payment Date, a Call Valuation Date, a Call Date, the Final Valuation Date and the Maturity Payment Date are subject to postponement in certain circumstances as described in the Prospectus Supplement.

Definition of Maturity

The term "Maturity" shall include the Maturity Date, the Call Date (if the Note Securities are automatically called for redemption by the Bank on a Call Date) and the Special Reimbursement Date.

Change to the Capital of the Bank

On September 22, 2026, the Bank completed the issuance of 750,000 Non-Cumulative 5-Year Fixed Rate Reset First Preferred Shares, Series 52 (Non-Viability Contingent Capital (NVCC)) (the "Series 52 Preferred Shares"), at a price of $1,000 per share, to raise gross proceeds of $750,000,000. The net proceeds from the sale of the Series 52 Preferred Shares were added to the Bank's general funds and will be utilized for general banking purposes.

Timely Information on the Note Securities

The Bank will seek to make available at www.nbcstructuredsolutions.ca certain information regarding the Note Securities. Such information is provided for information purposes only and will not be incorporated by reference into this Pricing Supplement.

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SCHEDULE A

Coupon Payment Valuation Dates, Coupon Payment Dates, Call Valuation Dates and Call Dates

Coupon Payment Valuation Date/ Call Valuation Date	Coupon Payment Date/ Call Date
January 4, 2027	January 11, 2027*
February 3, 2027	February 10, 2027*
March 3, 2027	March 10, 2027*
April 5, 2027	April 12, 2027*
May 3, 2027	May 10, 2027*
June 3, 2027	June 10, 2027
July 2, 2027	July 12, 2027
August 3, 2027	August 10, 2027
September 2, 2027	September 10, 2027
October 4, 2027	October 12, 2027
November 3, 2027	November 10, 2027
December 3, 2027	December 10, 2027
January 4, 2028	January 11, 2028
February 3, 2028	February 10, 2028
March 3, 2028	March 10, 2028
April 3, 2028	April 10, 2028
May 3, 2028	May 10, 2028
June 5, 2028	June 12, 2028
June 29, 2028	July 10, 2028
August 2, 2028	August 10, 2028
September 1, 2028	September 11, 2028
September 29, 2028	October 10, 2028
November 3, 2028	November 10, 2028
December 4, 2028	December 11, 2028
January 2, 2029	January 9, 2029
February 5, 2029	February 12, 2029
March 5, 2029	March 12, 2029
April 3, 2029	April 10, 2029
May 3, 2029	May 10, 2029
June 4, 2029	June 11, 2029
June 29, 2029	July 10, 2029
August 2, 2029	August 10, 2029
August 31, 2029	September 10, 2029
October 2, 2029	October 10, 2029
November 5, 2029	November 13, 2029
December 3, 2029	December 10, 2029
January 2, 2030	January 9, 2030
February 4, 2030	February 11, 2030
March 4, 2030	March 11, 2030
April 3, 2030	April 10, 2030
May 3, 2030	May 10, 2030
June 3, 2030	June 10, 2030
July 2, 2030	July 10, 2030
August 2, 2030	August 12, 2030
September 3, 2030	September 10, 2030
October 3, 2030	October 10, 2030
November 4, 2030	November 12, 2030
December 3, 2030	December 10, 2030
January 2, 2031	January 9, 2031
February 3, 2031	February 10, 2031
March 3, 2031	March 10, 2031
April 3, 2031	April 10, 2031
May 5, 2031	May 12, 2031
June 3, 2031	June 10, 2031
July 2, 2031	July 10, 2031
August 1, 2031	August 11, 2031
September 3, 2031	September 10, 2031
October 3, 2031	October 10, 2031
November 3, 2031	November 10, 2031
December 3, 2031	December 10, 2031
January 5, 2032	January 12, 2032
February 3, 2032	February 10, 2032
March 3, 2032	March 10, 2032
April 5, 2032	April 12, 2032
May 3, 2032	May 10, 2032
June 3, 2032	June 10, 2032
July 2, 2032	July 12, 2032
August 3, 2032	August 10, 2032
September 2, 2032	September 10, 2032
October 4, 2032	October 12, 2032
November 3, 2032	November 10, 2032
December 3, 2032	December 10, 2032
January 4, 2033	January 11, 2033
February 3, 2033	February 10, 2033
March 3, 2033	March 10, 2033
April 4, 2033	April 11, 2033
May 3, 2033	May 10, 2033
June 3, 2033	June 10, 2033
June 30, 2033	July 11, 2033
August 3, 2033	August 10, 2033
September 2, 2033	September 12, 2033
October 3, 2033	October 11, 2033
November 3, 2033	November 10, 2033
December 5, 2033	Maturity Date*

* The Note Securities are not callable on such date.